

SCOPE OF WORK

JUSTIN HELIS

Your business, protected from day one.

PREPARED FOR

Justin Helis

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What we build

PART ONE

The Trust

- ✓ Finished Texas spendthrift trust, ready to sign
- ✓ Built so no one can take the business or force a sale
- ✓ Review by a Texas trust lawyer, coordinated by us
- ✓ Trust EIN and gift tax filing for the family member who funds it

PART TWO

The Companies

- ✓ Holding LLC, owned by the trust
- ✓ Detailing LLC, owned by the holding LLC
- ✓ Company agreements and EINs for both
- ✓ Bank account setup for each
- ✓ Close out your current LLC

PART THREE

Running It Right

- ✓ Your employment agreement and payroll setup
- ✓ Trustee's yearly approval and a cash reserve policy
- ✓ A simple checklist so it all holds up

Lawyer review included. We budget \$500 for one Texas trust lawyer review and one round of edits.

Not included: lawyer time past \$500, state filing fees (\$300 per LLC), insurance, or yearly tax returns and books.

What It Costs

THE SETUP

\$3,500

Trust + 2 LLCs + Paperwork • Paid in two parts, 30 days apart.

Bank payments have no fee. Card payments add a 3% processing fee. Later payments charge the same as the first. Payment accepted by checkbox at justinhelis.endlesswinning.com. Endless Winning • 6340 Lake Worth Blvd #1019, Fort Worth TX 76135.

INCLUDED

\$500

Texas Lawyer Review • Already inside the \$3,500. Anything past \$500 is billed by the lawyer.

\$1,750

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